Volz Family Chiropractic 1995 N Cedar Street, Suite #3 Holt, MI 48842 (517) 699-3000

Case #	
Date	

### Child History – 3 years to 5 years

Patient Name	DOB	Age Sex
Parent/Guardian Name		
Address		
Zip Code Cell Phone		
Current Concerns		
Reason for today's visit		
When did this first occur?		
What makes it better or worse?		
Has your child has this problem before		
What treatments were previously don	ie?	
Birth History		
At how many gestational wee	ks was your child born?	
What he/she born vaginally or	r via cesarean section?	
Where forceps or vacuum ext	raction used?	
How long was labor and deliv	/ery?	
Was epidural or any other me	dications given during labor	?
Where there any complication	ns with pregnancy or delivery	y? If so, what?
Diet & Nutrition		
Do you have any concerns ab	out your child's health?	
Does your child have any foo	d allergies?	
What do they eat for breakfas	t?	
What do they eat for lunch?		
What do they eat for dinner?		
What do they eat for snacks?		
What fruits & vegetables do t	hey eat?	
How much water do they drir	ık?	
How much pop or juice do the	ey drink?	
How often do they eat fast for	od?	

What	t is your c	hild's favorite food?	
Trauma			
Yes	No	Has your child had any recent falls or trauma? If so, describe trauma and date	
Yes	No	Ever fallen down stairs or from any height?	
Yes	No	Ever been in a motor vehicle accident?	
Yes	No	Ever had a bone fracture or dislocation?	
Yes	No	Ever had any trauma or injuries?	
Health Hist	ory		
Yes	No	Does your child ever complain of back or neck pain?	
Yes	No	Pain in arms or legs?	
Yes	No	Asthma?	
Yes	No	Allergies?	
Yes	No	Headaches?	
Yes	No	Earaches? If so which side? Right Left Both At what age?	
Yes	No	Has your child had any surgeries?	
Yes	No	Has your child been to hospital or ER?	
Yes	No	Has baby had any surgeries or hospitalizations? If yes, list surgery and date	
perfo	ormed		
Yes	No	Is your child taking supplements or vitamins?	
Yes	No	Is your child taking any medications?	
Yes	No	Has your child had any other illnesses? Please list each illness and date:	
Yes	No	Do you have any other concerns about your child's health?	
Child's Prin	nary Doct	orLast visit	
Family His Circle all th			
Cancer	Diabete	s Heart Disease Stroke/TIA Arthritis Epilepsy	
Alzi	heimer's	Autoimmune Disease Multiple Sclerosis Parkinson's	
Hypertensio	on	Osteoporosis Spinal Disc Disease Other	

#### How did you hear about us? Friend/Family Website Drive By Phonebook Other Ins. Co.

## **Review of Systems**

Please check any symptoms or condition that you either have NOW or in the PAST

General	Skin	Neurologic	Conditions
(Now / Past)	(Now / Past)	(Now / Past)	(Now / Past)
□ □ Weight loss	□ □ Rash	□ □ Seizures/epilepsy	□ □ Anemia
□ □ Weight gain	□ □ Easy bruising	□ □ Stroke/TIA	□ □ Osteopenia
	□ □ Itching/peeling	□ □ Tingling	□ □ Osteoporosis
Muscle/Bone	□ □ Change in moles	□ □ Numbness	□ □ Arthritis
(Now / Past)		□ □ Weakness	□ □ Cataracts
□ □ Joint pain	Nose	□ □ Difficulty walking	□ □ Glaucoma
□ □ Stiffness	(Now / Past)	□ □ Poor coordination	□ □ Tuberculosis
□ □ Muscle ache	□ □ Sinus problems		□ □ Gallbladder disease
□ □ Bone pain	□ □ Nosebleeds	G-U system	□ □ Liver disease
Head	Lungs	(Now / Past)	□ □ Urinary infection
(Now / Past)	(Now / Past)	□ □ Difficulty urinating	□ □ Pneumonia
□ □ Headache	□ □ Asthma	□ □ Painful urinating	□ □ Thyroid condition
□ □ Dizziness	☐ ☐ Difficulty breathing	□ □ Blood in urine	□ □ ADHD
☐ ☐ Head trauma	□ □ Persistent cough	□ □ Incontinence	□ □ Anxiety
□ □ Fainting	☐ ☐ Coughing blood	□ □ Increase urination	□ □ Depression
□ □ Concussion	a coughing blood	C Lavatom	□ □ Multiple Sclerosis
- Concussion	Vascular	G-I system (Now / Past)	□ □ Parkinson's disease
Eyes	(Now / Past)	□ □ Heartburn	□ □ Gout
(Now / Past)	□ □ Chest pain		□ □ High Cholesterol
□ □ Vision changes	□ □ Palpitations	□ □ Indigestion □ □ Ulcers	□ □ Cancer
☐ ☐ Light sensitive	□ □ Ankle swelling		
□ □ Spots in vision	□ □ Cold hands/feet	□ □ Vomiting/nausea	
a b spots in vision	□ □ Leg cramps	□ □ Abdominal pain	
Mouth	□ □ Calf pain	□ □ Persistent Diarrhea	
(Now / Past)	□ □ Varicose veins	□ □ Constipation	
□ □ Jaw pain	□ □ Low blood pressure	□ □ Blood in stool	
□ □ Bleeding gums	☐ ☐ High blood pressure	□ □ Hemorrhoids	
□ □ Dentures	a a riigii bioba pressare		
- Dentares			
I certify that I have read and understand the above information to the best of my knowledge. The above questions have			
55150			
been accurately answered. I understand that providing incorrect information can be dangerous to my health. I			
authorize the doctor to release any information including the diagnosis and records of any treatment or examination			
rendered to me or my dependent during the period of such Chiropractic care to third party payers and/or health			
practitioners. I authorize and request my insurance company to pay directly to Volz Family Chiropractic insurance			
benefits that are otherwise payable to me. I understand that my Chiropractic insurance carrier may cover only a			
portion of or not cover all of the services rendered.			
I agree to be ultimately responsible for all fees for services rendered and that fees are payable when services are			
rendered			

Signature of Patient or Guardian if minor Date



1995 N. Cedar Street, Suite #3 Holt, MI 48842 Phone #: (517) 699-3000 Fax #: (517) 699-3610 www.volzchiro.com

#### OFFICE, FINANCIAL AND CANCELLATION POLICIES

Thank you for choosing our office to meet your Chiropractic healthcare needs. It is our optimal goal to provide you and your family with the highest quality of chiropractic care, while maintaining a friendly and relaxing environment. In order to keep our standard of care at a level which best serves your chiropractic needs, we ask you to please observe the following guidelines.

#### Office and Financial Policies

- We require you to pay any remaining deductible and the co-payment, which is the amount not covered by your insurance company, at the time we provide service to you. For your convenience, we accept cash, check, Visa, Mastercard, American Express and Discover.
- We cannot emphasize too strongly that the extent of your insurance benefits is a contract between you, your employer and your insurance company. We are not a party to that contract. We had no input into any of the decision-making. As your chiropractic health care provider, our relationship is only with you, not your insurance company. While the filing of insurance claims is a courtesy that we extend to our patients, all charges are your responsibility from the date that the services were rendered. Our policy is to extend to you the courtesy of allowing you to assign your insurance benefits directly to us. We will help you by processing your insurance claim form and sending it in promptly, however, we highly recommend that you know your specific chiropractic benefits before your care begins by calling your insurance company, as you are ultimately responsible for any of the monies not covered by your insurance.
- Your personal balance may not exceed \$100 at any time or your care may be terminated.

#### **Cancellation Policy**

• The office requires a minimum of 24 hours notice if an appointment must be rescheduled. If less than 24 hours notice has been given a \$35 fee will be assessed. In the event that no notice is given and the patient does not show up for their appointment, then a \$55 fee will be assessed. Special circumstances will be taken under consideration. Please note that this fee is not covered by insurance and payment is the patient's responsibility.

I accept full financial responsibility for expenses incurred at Volz Family Chiropractic PLLC.

I accept full financial responsibility for failures on my part to provide or know my insurance benefits information at the time services are rendered.

have read and understand the above conditions.	
Patient's Name (Please Print)	Date
Signature of Responsible Party	



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### TO OUR PATIENTS

There are over 1000 insurance plans in America. Therefore, it is <a href="IMPOSSIBLE">IMPOSSIBLE</a> for our office to know the covered benefits of YOUR insurance plan. As a courtesy, we try to verify what coverage you may have to inform you of your benefits before starting care. However, it is the <a href="RESPONSIBILITY">RESPONSIBILITY</a> of the <a href="PATIENT">PATIENT</a> to know and understand the policies and benefits of their insurance plan. These include but are not limited to:

- 1. Required referrals obtained and presented <u>PRIOR</u> to services being rendered.
- 2. Deductibles, Co-payments, and Co-insurances as they are different.
- 3. Covered exams, re-exams, x-rays, spinal manipulations (aka adjustments), mechanical traction, and massage therapy
- 4. Necessary prior authorization for procedures (MRI, CT) or specialists
- 5. Current claim address and phone numbers

SHOULD YOU HAVE ANY QUESTIONS REGARDING YOUR BENEFITS YOU WILL NEED TO CONTACT YOUR INSURANCE COMPANY. THE NUMBER TO REACH CUSTOMER SERVICE IS USUALLY PRINTED ON YOUR INSURANCE CARD OR MAY BE OBTAINED FROM YOUR HUMAN RESOURCES DEPARTMENT OR A PREVIOUS EXPLANATION OF BENEFITS!

Patient Signature	Date



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## **HIPAA Privacy Papers**

I received a summary of the Health Insurance Portability and Accountability Act (HIPAA) as it pertains to this office.

The full disclosure forms are available at the front desk.

Print PATIENT Name		
	Patient Signature	
If patient is	a MINOR, Signature of Parent or Legal Guardian	
	Date	



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## PATIENT CONSENT

#### CONSENT FOR CARE:

I voluntarily consent to the rendering of care, including care and performance of procedures. I understand that I am under the care and supervision of the attending Chiropractor and it is the responsibility of the staff to carry out the instructions of the Doctor of Chiropractic

#### **RELEASE OF INFORMATION:**

By signing this form, you are granting consent to **Volz Family Chiropractic** to use and disclose protected health information for the purposes of care, payment and health care operations. Our Notice of Privacy Practices provides more detailed information about how we may use and disclose this protected health information. You have a legal right to review our Notice of Privacy Practices before you sign this consent, and we encourage you to read it in full.

Our Notice of Privacy Practices is subject to change. If we change our notice, you may obtain a copy of the revised notice by calling our office at (517) 699-3000. You have a right to request us to restrict how we use and disclose your protected health information for the purposes of care, payment or health care operations. We are not required by laws to grant your request. However, if we do decide to grant your request, we are bound by our agreement.

You have the right to revoke this consent in writing, except to the extent we already have used or disclosed your protected health information in reliance of your consent.

#### MEDICARE AND MEDICAID CONSENT TO RELEASE INFORMATION:

I certify that the information given by me in applying for payment under Title XVIII and/or Title XI of the Social Security Act is correct. I authorize any holder of medical or other information about me, to release to the Social Security Administration or its intermediary carriers, any information needed for this or related Medicare or Medicaid claim.

#### RELEASE OF X-RAYS FOR RADIOLOGIST

By signing this form, I authorize the release of x-rays and medical information necessary to SAFEGAURD Radiology for interpretation of my diagnostic imaging studies. I request payment of benefits for this service to the party who accepts assignment, Volz Family Chiropractic.

VERIFICATION OF PREGNANCY / NON-PRI I do hereby state to the best of my knowledge, I am pregnant,	
I do hereby state to the best of my knowledge, I am not pregnatime. Date of last menstrual period	ant, nor is pregnancy suspected or confirmed at this particular
Print Patient Name	Date
Patient Signature or Signature of Parent or Legal Guardian	Witness

## CONSENT FOR USE OR DISCLOSURE OF HEALTH INFORMATION

### **Our Privacy Pledge**

We are very concerned with protecting your privacy. While the law requires us to give you this disclosure, please understand that we have, and always will, respect the privacy of your health information.

There are several circumstances in which we may have to use or disclose your health care information.

- We may have to disclose your health information to another health care provider or a hospital if it is necessary to refer you to them for the diagnosis, assessment, or treatment of your health condition.
- We may have to disclose your health information and billing records to another party if they are potentially responsible for the payment of your services.
- We may need to use your health information within our practice for quality control or other operational purposes.

We have a more complete notice that provides a detailed description of how your health information may be used or disclosed. You have the right to review that notice before you sign this consent form. We reserve the right to change our privacy practices as described in that notice. If we make a change to our privacy practices, we will notify you in writing when you come in for care or by mail. Please feel free to call us at any time for a copy of our privacy notices.

## Your right to limit uses or disclosures

You have the right to request that we do not disclose your health information to specific individuals, companies, or organizations. If you would like to place any restrictions on the use or disclosure of your health information, please let us know in writing. We are not required to agree to your restrictions. However, if we agree with your restrictions, the restriction is binding on us.

## Your right to revoke your authorization

You may revoke your consent to us at any time; however, your revocation must be in writing. We will not be able to honor your revocation request if we have already released your health information before we receive your request to revoke your authorization. If you were required to give your authorization as a condition of obtaining insurance, the insurance company may have a right to your health information if they decide to contest any of your claims.

# APPOINTMENT REMINDERS AND HEALTH CARE INFORMATION AUTHORIZATION

Your Chiropractor and members of the practice staff may need to use your name, address, phone number, and your clinical records to contact you with appointment reminders, information about treatment alternatives, or other health related information that may be of interest to you. If this contact is made by phone and you are not at home, a message will be left on your answering machine. By signing this form, you are giving us authorization to contact you with these reminders and information.

You may restrict the individuals or organizations to which your health care information is released or you may revoke your authorization to us at any time, however, your revocation must be in writing and mailed to us at our office address. We will not be able to honor your revocation request if we have already released your health information before we receive your request to revoke your authorization. In addition, if you were required to give your authorization as a condition of obtaining insurance, the insurance company may have a right to your health information if they decide to contest any of your claims.

Information that we use or disclose based on the authorization you are giving us may be subject to redisclosure by anyone who has access to the remainder or other information and may no longer be protected by the federal privacy rules.

You have the right to refuse to give us authorization. If you do not give us authorization, it will not affect the care we provide to you or the methods we use to obtain reimbursement for your care.

You may inspect or copy the information that we use to contact you to provide appointment reminders, information about treatment alternatives, or other health related information at any time.

## MARKETING AUTHORIZATION

From time to time our practice works with marketing organizations to make you aware of products or services that you may have an interest in purchasing. Your Chiropractor and members of the practice staff may need to use your health information including your name, address, phone number, and your clinical records for the purpose of marketing products and services from Volz Family Chiropractic to you. We are specifically requesting authorization to market the following products and/or services to you – from time to time we will mail you reminders about the importance of real Chiropractic care, we may take pictures of our patients which we use on our website, in newspaper articles or newsletters, and with individual permission, we send birthday cards which may offer complementary services to our patients.

You may restrict the individuals or organizations to which your health care information is released or revoke your authorization to us at any time, however, your revocation must be in writing and mailed to us at our office address. We will not be able to honor your revocation request if we have already released your health information before we receive your request to revoke authorization. If you were required to give your authorization as a condition of obtaining insurance, the insurance company may have a right to your health information if they decide to contest and of your claims.

Information that we use or disclose based on the authorization you are giving us may be subject to redisclosure by the organization/s listed above and may no longer be protected by the federal privacy rules.

You have the right to refuse to give us this authorization. If you do not give us permission, it will not affect the care we provide to you or the methods we use to obtain reimbursement for your care.

You may inspect or copy the information that we use to contact you for marketing purposes at any time. Our practice and staff will receive direct or indirect remuneration from our marketing activities.



## **Confidential Communication Request**

From time to time in caring for our patients, it may become necessary to contact you by telephone. When you are not available for us to speak to directly, we like to leave messages when possible.

In order to protect your privacy, we have developed a policy on leaving messages.

- We will not discuss any medical or financial information with anyone except the patient or legal guardian.
- We will not leave any medical or financial information on any answering machine or voicemail system.
- We will attempt to, as a courtesy, leave a reminder message regarding an upcoming appointment when the patient has opted out of text or email reminders.

#### UNLESS

We have your written permission to leave a message for you. Please read the information below and consider carefully whom you want to have access to your medical and financial information. Please check the box and fill out only ONE of the following sections below to make your preference known. This will remain in effect until you rescind it in writing.

☐ A. I <u><b>DO</b></u> CONSENT TO LEAVE DETAILED MESS.	AGES:
I,	, give permission to Volz Family essages regarding my medical care and/or
Please initial each one you wish to have your message	left at.
My cell phone or home phone answering system	Ph #
My work voice mail	Ph #
My spouse (name)	Ph #
Other (name)	Ph #
☐ B. I <b><u>DO NOT</u></b> CONSENT TO LEAVE DETAILED	MESSAGES:
I, and I do not authorize detailed messages regarding m be left on an answering machine, voice mail or with o	, wish to be contacted personally my medical care and/or financial status to others.
Signature:	Date:



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# CONSENT FOR THE RELEASE OF CONFIDENTIAL INFORMATION OF A MINOR

I,, a	uthorize <i>Volz Family Chiropractic</i>
Name of Patient or Guardian	<u></u>
to disclose to	the following information:
Appointment Scheduling Account Financial Reports All Information	Progress Notes Education Information Other:
Exchange of information by: Telephore Information is to be two-way: Y	one Correspondence Email Text
I, the undersigned, understand that I may revextent that action has been taken in reliance	voke this consent at any time except to the on it.
TO THE PARTY RECEIVING THIS INFORMATION records whose, confidentially may be protected by fer prohibit you from making any further disclosure of it whom it pertains, or as other wise permitted by such medical or other information is not sufficient for this law 42 CFR Part 2.  **Volz Family Chiropractic has my consense.	deral law. If so, federal regulations (42 CFR Part 2) without specific written consent of the person to regulations. A general authorization for the release of purpose. For patient records applicable under federal
of age if I am unable to accompany them to	their appointment.
Date:	Patient's Signature
Witness:	
	Signature of Parent, Guardian or Authorized
	Representative